

Instructions for Filling Out 1040EZ

You must use your W2 form to fill this out.

Your social Security number goes here; please make one up for this project

Write your name and last name in the space below

Make up an address

Lines 2 and 3 will be left blank

For line 5 you will claim yourself as single - enter \$10,000

For line 7 you need to write Federal Income taxes paid from line 2 on W2

For line 10 use the Tax Table handout to find out how much you need to pay in taxes based on your taxable income on line 6

For line 12 you must compare lines 9 and 10. If line 10 is greater than line 9 subtract line 9 from line 10, the difference goes here. This is how much you owe in taxes

Department of the Treasury - Internal Revenue Service

Form 1040EZ **Income Tax Return for Single and Joint Filers With No Dependents** **2013**

OMB No. 1545-0047

Your first name and initial _____ Last name _____

If a joint return, spouse's first name and initial _____ Last name _____

Spouse's social security number _____

Make sure the address below is correct.

Address _____ Apt. No. _____

City, state or postal office, and ZIP+4[®] _____ Foreign postal code _____

Foreign country name _____ Foreign government's country _____ Foreign postal code _____

Income

1 Wages, salaries, and tips. This should be shown on Form 1 of your Form(s) W-2. Attach your Form(s) W-2. **1**

2 Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ. **2**

3 Unemployment compensation and Alaska Permanent Fund dividends (see instructions). **3**

4 Add lines 1, 2, and 3. This is your **adjusted gross income**. **4**

5 If someone can claim you for your spouse or a joint return as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back.
☐ **Yes** ☐ **Spouse**
 If no one can claim you for your spouse or a joint return, enter \$10,000 if single; \$20,000 if married filing jointly. See back for explanations. **5**

6 Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your **taxable income**. **6**

7 Federal income tax withheld from Form(s) W-2 and 1099. **7**

8a **Earned income credit (EIC)** (see instructions). **8a**

8b **Nonrefundable credit pay elections**. **8b**

9 Add lines 7 and 8a. This is your **total payments and credits**. **9**

10 Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line. **10**

11a If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund**.
 If Form 1041 is attached, check box ☐ **11a**

11b **Refunding number** **11b**

12 **Amount You Owe**
 If line 10 is larger than line 9, subtract line 9 from line 10. This is the amount you owe. For details on how to pay, see instructions. **12**

Third Party Designee
 Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes**, Complete below. ☐ **No**

Designee's name _____ Phone no. _____

Under penalty of perjury, I declare that I have prepared this return and, to the best of my knowledge and belief, it is true, correct, and will fully reflect all amounts and sources of income (including during the tax year, completion of property (other than the taxpayer) is based on and only reflects the person's tax liability).

Your signature _____ Date _____ Your occupation _____ Daytime phone number _____

Spouse's signature (if a joint return, both must sign) _____ Date _____ Spouse's occupation _____

Paid Preparer Use Only
 Preparer's name _____ Preparer's signature _____ Date _____

Preparer's EIN _____ Preparer's address _____ Preparer's phone no. _____

For filers using Form 1040EZ, see instructions. For filers using Form 1040EZ, see instructions. For filers using Form 1040EZ, see instructions.

For line 1 you must get gross yearly income from W2 line 1

For line 4 add lines 1-3

For line 6 enter answer to subtraction

Lines 8a and b are left blank. For line 9 add lines 7 through 8

For line 11 you must compare lines 9 and 10. If line 9 is greater than line 10 subtract line 10 from line 9, the difference goes here, this is your refund

The signature section must be signed and dated; you also must fill in with pertinent information

Please note, you will only have information on line 11 or 12, not both. You either are getting money back or paying taxes you owe

Irs 1040ez Tax Guide

B Lingard



Irs 1040ez Tax Guide:

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