

# MIDDLE EAST FASTEST GROWING ECONOMIES IN 2022F



# Middle East Economic Report

**David Nicholas**



## **Middle East Economic Report:**

Regional Economic Outlook: Middle East and Central Asia International Monetary Fund. Middle East and Central Asia Dept.,2022-10-31 In a worsening global environment economies in the Middle East and Central Asia are being buffeted by a confluence of shocks a global slowdown high and volatile food and energy prices faster and stronger than expected tightening of financial conditions and the risk of fragmentation The region s emerging market and middle income economies EM MIs and low income countries LICs are hit hard with many facing curtailed access to market financing while oil exporting countries are being buffered by still high energy prices The adverse impact of Russia s war in Ukraine on the Caucasus and Central Asia CCA has thus far been milder than expected Still the CCA s strong ties to Russia entail substantial risks to the region s outlook The most urgent policy challenge for all countries is to tackle the cost of living crisis by restoring price stability protecting vulnerable groups through targeted support and ensuring food security Policy trade offs in EM MIs and LICs have become more pronounced than ever as they also need to preserve debt sustainability and financial stability Oil exporters have the opportunity to maximize the benefits of the oil windfall by building buffers and advancing their diversification plans CCA countries should carefully assess the magnitude and durability of the initial spillovers from the war in Ukraine and adjust their policy mix accordingly Limited policy space in many countries raises the urgency of structural reforms to bolster economic growth while transforming economies to become more resilient sustainable diversified and inclusive

**Stock Markets of the Arab World** A. S. Abdul Hadi,2023-05-31 First published in 1988 Stock Markets of the Arab World provides a sound description and analysis of the stock market situation in Arab countries and an evaluation of previous attempts at the integration of capital markets Foreign interest in the oil producing Arab countries has grown due to the accumulation of international reserves Oil producers are looking for an alternative to their near term investments in United States Securities through a diversification of their economies This book argues that these countries could profitably invest these reserves through an integration of their securities markets It also says that prospects of increased linkages among Arab domestic markets do exist This is an interesting read for scholars and researchers of Middle East studies Arab economy and economics in general

**Bahrain, Oman, Qatar, And The Uae** Anthony H Cordesman,2018-02-20 This volume examines the changing economic and internal security challenges faced by the Gulf countries and the problems they face with Iran Iraq and other Gulf states The special military and security needs of Bahrain Oman Qatar and the United Arab Emirates are analyzed here in detail as are their growing demographic problems and export plans

**Regional Economic Outlook** ,2005 These reports discuss recent economic developments and prospects for countries in various regions They also address economic policy developments that have affected economic performance in the regions and discuss key challenges faced by policymakers The reports include data for countries in the regions

Regional Economic Outlook Update: Middle East and Central Asia, January 2024 International Monetary Fund. Middle East and Central Asia Dept.,2024-01-31 The

conflict in Gaza and Israel is yet another shock to the Middle East and North Africa MENA region It is causing immense human suffering and exacerbating an already challenging environment for neighboring economies and beyond This Update covers economies in the MENA region and does not discuss developments in Israel It discusses the updated outlook for the region risks and policy recommendations

**Regional Economic Outlook, October 2019, Middle East and Central Asia** International Monetary Fund. Middle East and Central Asia Dept.,2019-11-06 Growth in the near term remains subdued for oil exporters in the Middle East North Africa Afghanistan and Pakistan MENAP region amid volatile oil prices precarious global growth elevated fiscal vulnerabilities and heightened geopolitical tensions In addition declining productivity is dampening medium term growth prospects To reduce dependence on oil prices and pave the way for more sustainable growth fiscal consolidation needs to resume underpinned by improved medium term fiscal frameworks In parallel structural reforms and further financial sector development would boost foreign direct investment FDI and domestic private investment and foster diversification thus contributing to improved productivity and potential growth

*Reality Check* Roberta Gatti,Daniel Lederman,Asif Islam,Rachel Yuting Fan,Christina Wood,Rana Lotfi,Ha Nguyen,Mennatallah Mousa,2022-04-11 The Middle East and North Africa economies face an uncertain recovery The war in Ukraine presents significant challenges to the global economy and the MENA region Inflationary pressures brought about by the pandemic are likely to be further exacerbated by the conflict The potential for rising food prices is even higher which is likely to hurt the wallets of the poor and vulnerable in the region The COVID 19 pandemic continues to cast a shadow As the latest variant sweeps over the region countries grapple with a host of problems depending on initial conditions and policy priorities The region like the rest of the world is not out of the woods yet Vaccinations remain the effective path out of the pandemic leading to lower hospitalizations and death rates Testing helps curb the spread During times of uncertainty it is important to not be overconfident about the region s growth prospects Growth forecasts serve as a significant signpost for policymakers to chart a path forward Over the last decade growth forecasts in the MENA region have often been inaccurate and overly optimistic which can lead to economic contractions down the road due to ebullient borrowing There is considerable room for the region to improve its forecasts that are largely hindered by opaque data systems growth volatility and conflict The MENA region lags considerably in the timely production of credible statistics A key finding of the report is that the best way to improve forecasters is to provide forecasters with as much good quality information as possible

**Regional Economic Outlook** International Monetary Fund,2007

Middle East and North Africa Economic Monitor, April 2015 Shantayanan Devarajan,Lili Mottaghi,2015-04-14 The economic outlook for the Middle East and North Africa MENA region in 2015 is slightly more favorable than in 2013 14 when the region as a whole grew at 3 percent a year The World Bank group s latest MENA Economic Monitor projects MENA s economic growth to average 5.2 percent in 2015 driven by domestic consumption easing political tensions crowding in investments in Egypt and Tunisia and full resumption of oil production in Libya However the

violent conflicts in Syria Iraq Gaza Yemen and Libya with their spillovers to Lebanon and Jordan could make MENA s economic prospects bleak The report has a special focus on the corrosive nature of the large energy subsidies in MENA The MENA region is currently experiencing growth below potential high unemployment urban air pollution and congestion and severe water scarcity that is undermining agriculture The report shows how energy subsidies have contributed to these development challenges Reforming these subsidies therefore should be one of the highest priorities of policymakers

Economic Report ,2007      *Middle East Review* ,1993      *Trading Together* Rabah Arezki, Blanca Moreno-Dodson, Rachel Yuting Fan, Romeo Gansey, Ha Nguyen, Minh Cong Nguyen, Lili Mottaghi, Constantin Tsakas, Christina Wood, Nelly El-Mallakh, 2020-10-06 Part I of this report discusses the short and medium term growth prospects for countries in the Middle East and North Africa MENA The region is expected to grow at a subdued rate of 0.6 percent in 2019 rising to 2.6 percent in 2020 and 2.9 percent in 2021 The growth forecast for 2019 is revised down by 0.8 percentage points from the April 2019 projection MENA s economic outlook is subject to substantial downside risks most notably intensified global economic headwinds and rising geopolitical tensions Part II argues that promoting fair competition is key for MENA countries to complete the transition from an administered to a market economy Part II first examines current competition policies in MENA countries and to promote fair competition calls for strengthening competition law and enforcement agencies It also calls for corporatizing state owned enterprises promoting the private sector and creating a level playing field between them Any moves to reform MENA economies would be aided by professional management of public assets which could tap into a new source of national wealth      **Middle East and North Africa Economic Monitor, October 2018** Rabah Arezki, Lili Mottaghi, Andrea Barone, 2018-10-03 After a sharp fall in 2017 economic growth in MENA is projected to rebound to 3.1 percent in 2018 thanks to the positive global outlook oil prices stabilizing at relatively higher levels stabilization policies and reforms and recovery and reconstruction as conflicts recede The outlook for MENA remains positive and the growth rebound is expected to gain momentum over the next two years exceeding 3 percent in 2020 While stabilization policies have helped economies adjust in recent years a second phase of reforms is needed should be transformative if the region is to reach its potential and create jobs for hundred million young people who will enter the labor market in coming decades In this report we explore the role that public private partnerships can play not only in providing an alternative source of financing but in helping change the role of the state from the main provider of employment to an enabler of private sector activity Studies have shown that the gap between MENA economies and fast growing ones is the performance of the services sector The disruptive technology offers new opportunities for boosting private sector led growth through enhancement of high tech jobs in the services sector The report argues that combining the region s fast growing pool of university graduates and a heavy penetration of social media and smartphone could serve as the foundation for a digital sector that could create much needed private sector jobs for the youth over the next decade      Regional Economic

Outlook, October 2017, Middle East and Central Asia International Monetary Fund. Middle East and Central Asia Dept.,2017-10-27 Oil exporters in the Middle East and North Africa Afghanistan and Pakistan region MENAP are continuing to adjust to lower oil prices which have dampened growth and contributed to large fiscal and external deficits **Regional Economic Outlook, Middle East and Central Asia, October 2023** International Monetary Fund. Middle East and Central Asia Dept.,2023-10-12 Across the Middle East and Central Asia the combined effects of global headwinds domestic challenges and geopolitical risks weigh on economic momentum and the outlook is highly uncertain Growth is set to slow this year in the Middle East and North Africa region driven by lower oil production tight policy settings in emerging market and middle income economies the conflict in Sudan and other country specific factors In the Caucasus and Central Asia although migration trade and financial inflows following Russia's war in Ukraine continue to support economic activity growth is set to moderate slightly this year Looking ahead economic activity in the Middle East and North Africa region is expected to improve in 2024 and 2025 as some factors weighing on growth this year gradually dissipate including the temporary oil production cuts But growth is expected to remain subdued over the forecast horizon amid persistent structural hurdles In the Caucasus and Central Asia economic growth is projected to slow next year and over the medium term as the boost to activity from real and financial inflows from Russia gradually fades and deep seated structural challenges remain unsolved Inflation is broadly easing in line with globally declining price pressures although country specific factors including buoyant wage growth in some Caucasus and Central Asia countries and climate related events continue to make their mark Despite some improvement since April the balance of risks to the outlook remains on the downside In this context expediting structural reforms is crucial to boost growth and strengthen resilience while tight monetary and fiscal policies remain essential in several economies to durably bring down inflation and ensure public debt sustainability *The Middle East* David Nicholas,1981 *Regional Economic Outlook: Middle East and Central Asia, May 2023* International Monetary Fund. Middle East and Central Asia Dept.,2023-05-03 The economies of the Middle East and Central Asia proved resilient in 2022 despite a series of global shocks However this year and potentially next growth is expected to slow in the Middle East and North Africa as tight policies to fight inflation reduce vulnerabilities and rebuild buffers start to dent economic activity in many countries and agreed oil production cuts curb growth in oil exporters Inflation is projected to remain persistent The outlook for Caucasus and Central Asia countries depends heavily on external factors namely the impact of monetary tightening and growth in their main trading partners the pace of private transfers and inflows of migrants from Russia Uncertainty is high and risks to the baseline are tilted to the downside amid financial stability concerns particularly in advanced economies amid contagion fears Policy trade offs are even more complex and policymakers will need to calibrate the policy mix carefully to reduce core inflation without triggering financial stress and excessive tightening and continue to provide targeted fiscal support to vulnerable groups while preserving debt sustainability and financial stability Tight

monetary and fiscal policies across the region amid tight global financial conditions call for accelerating structural reforms to bolster potential growth and enhance resilience *Annual Report* Council on Foreign Relations,1998 Final Report United Nations Economic Survey Mission for the Middle East,1949 **Economic Report on Africa 2012** United Nations. Economic Commission for Africa,2012 This publication assesses long term trends in Africa s growth analyses the factors behind the recent growth momentum and provides global perspectives on the key challenges to be addressed which are critical to unleashing the role of Africa as a global growth pole The main aim of this publication is to facilitate discussion on concrete policy directions and actions at both national and regional levels that would help Africa realize its growth potential As in previous editions the first part of the report examines recent economic and social developments as well as some selected current and emerging development issues in Africa The second part focuses on the question of how to address key constraints and unleash the potential of the continent as a new pole of global growth

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