

## Kuwait - Telecoms, Mobile, Broadband and Forecasts

### Description:

Kuwait has a progressive telecoms market but needs more competition.

Kuwait has a well developed and progressive telecoms market, offering LTE services, ADSL, FIB and WDM services. However Kuwait is one of the few remaining countries in the Middle East where a government ministry, the Ministry of Communications (MoC), acts as both monopoly operator of fixed-line services and regulator. Some competition has been introduced in data services and internet provision but not in fixed-line voice.

There have been recent positive moves in the direction of market liberalisation however, with the approval of the first reading of the bill passed in parliament in March 2014, paving the way for the potential introduction of an independent telecoms regulator.

Mobile telecommunications is much the most dynamic part of the Kuwait market. Three operators share the market including Zain, Viva and Watanija which was rebranded as Ooredoo Kuwait in 2014 ahead of the completion of a network modernisation for the company.

Mobile represents the majority of total broadband connections in Kuwait and fixed broadband penetration is low, blamed on underinvestment in infrastructure and lack of competition in the fixed sector. In regards to home broadband penetration, Kuwait is falling behind other leading Middle Eastern countries.

Key telecom parameters: 2012; 2014:

Sector ( ): 2012 ( ): 2014:

Subscribers to telecoms services (millions)

Fixed Broadband ( ): 0.047 ( ): 0.049

Fixed-line telephony ( ): 0.51 ( ): 0.50

Mobile phone ( ): 0.5 ( ): 7.0

(Source: Euromonitor)

Companies covered in this report include:

Ministry of Communications, Hls Telecom, Qualifynet, Zain KEM, Fawcett Telecommunications Company (Fawcett), United Networks, Ooredoo Kuwait, Watanija Telecom (WTC), Mobile Telecommunications Co (MTC) ( Zain, National Mobile Telecommunication Co (NMT) ( Watanija Telecom) Ooredoo, Kuwait Telecom Company (KTC) ( Viva.

This report provides a comprehensive overview of trends and developments in Kuwait's telecommunications market. The report analyses the mobile, internet, broadband, digital TV and converging media sectors.

Subjects include:

Market and industry analysis, trends and developments;

Facts, figures and statistics;

Industry and regulatory issues;

Infrastructure;

Major players, revenues, subscribers, ARPU;

Internet, IPTV;

Mobile voice and data markets;

Broadband (Fiber, DSL, cable TV, wireless);

Convergence and digital media.

### Contents:

1. Executive summary
2. Key statistics
- 2.1 Country overview
3. Telecommunications market
- 3.1 Overview of Kuwait's telecom market
4. Regulatory environment
- 4.1 Background
- 4.2 Regulatory authority
- 4.3 Privatisation

# Kuwait Telecoms Mobile Broadband And Forecasts

**B Lingard**



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## **Table of Contents Kuwait Telecoms Mobile Broadband And Forecasts**

1. Understanding the eBook Kuwait Telecoms Mobile Broadband And Forecasts
  - The Rise of Digital Reading Kuwait Telecoms Mobile Broadband And Forecasts
  - Advantages of eBooks Over Traditional Books
2. Identifying Kuwait Telecoms Mobile Broadband And Forecasts
  - Exploring Different Genres
  - Considering Fiction vs. Non-Fiction
  - Determining Your Reading Goals
3. Choosing the Right eBook Platform
  - Popular eBook Platforms
  - Features to Look for in an Kuwait Telecoms Mobile Broadband And Forecasts
  - User-Friendly Interface
4. Exploring eBook Recommendations from Kuwait Telecoms Mobile Broadband And Forecasts
  - Personalized Recommendations
  - Kuwait Telecoms Mobile Broadband And Forecasts User Reviews and Ratings
  - Kuwait Telecoms Mobile Broadband And Forecasts and Bestseller Lists
5. Accessing Kuwait Telecoms Mobile Broadband And Forecasts Free and Paid eBooks
  - Kuwait Telecoms Mobile Broadband And Forecasts Public Domain eBooks
  - Kuwait Telecoms Mobile Broadband And Forecasts eBook Subscription Services
  - Kuwait Telecoms Mobile Broadband And Forecasts Budget-Friendly Options
6. Navigating Kuwait Telecoms Mobile Broadband And Forecasts eBook Formats

- ePub, PDF, MOBI, and More
- Kuwait Telecoms Mobile Broadband And Forecasts Compatibility with Devices
- Kuwait Telecoms Mobile Broadband And Forecasts Enhanced eBook Features
- 7. Enhancing Your Reading Experience
  - Adjustable Fonts and Text Sizes of Kuwait Telecoms Mobile Broadband And Forecasts
  - Highlighting and Note-Taking Kuwait Telecoms Mobile Broadband And Forecasts
  - Interactive Elements Kuwait Telecoms Mobile Broadband And Forecasts
- 8. Staying Engaged with Kuwait Telecoms Mobile Broadband And Forecasts
  - Joining Online Reading Communities
  - Participating in Virtual Book Clubs
  - Following Authors and Publishers Kuwait Telecoms Mobile Broadband And Forecasts
- 9. Balancing eBooks and Physical Books Kuwait Telecoms Mobile Broadband And Forecasts
  - Benefits of a Digital Library
  - Creating a Diverse Reading Collection Kuwait Telecoms Mobile Broadband And Forecasts
- 10. Overcoming Reading Challenges
  - Dealing with Digital Eye Strain
  - Minimizing Distractions
  - Managing Screen Time
- 11. Cultivating a Reading Routine Kuwait Telecoms Mobile Broadband And Forecasts
  - Setting Reading Goals Kuwait Telecoms Mobile Broadband And Forecasts
  - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Kuwait Telecoms Mobile Broadband And Forecasts
  - Fact-Checking eBook Content of Kuwait Telecoms Mobile Broadband And Forecasts
  - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
  - Utilizing eBooks for Skill Development
  - Exploring Educational eBooks
- 14. Embracing eBook Trends
  - Integration of Multimedia Elements
  - Interactive and Gamified eBooks

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