L'Allemagne de 1871 à nos jours

Le démarrage de la croissance, 1871 - 1914

L'Allemagne en 1870 :

Joseph Rovan, L'histoire de l'Allemagne de 1870 à nos jours : « Le nouveau Reich naît sous les signes réunis de la guerre, de la force, des uniformes et de la haute noblesse » (victoires de 1866 sur les Autrichiens à Sadowa qui fait de la Prusse le leader des peuples germaniques, de 1870 sur les Français à Sedan).

Le Zollverein voulu par List, considéré comme l'initiateur de la Révolution Industrielle en Allemagne, et mis en place en 1834 a permis le renforcement de l'appareil productif (économie d'échelle, concentration et hausse des débouchés) en même temps que les entraves au commerce extérieur sont peu à peu abolies :

- Traité de libre-échange avec la France en 1862
- Liberté de circulation des personnes, unifications des poids et mesures, code du commerce
 Unité monétaire après 1871 (entre le thaler à l'Est et au Nord et le florin rhénan à l'Ouest et au Sud)
- Code de commerce commun en 1866

En 1871, l'Allemagne (zone Zollverein) est la 2° puissance industrielle européenne, ses infrastructures se développent (chemin de fer dès 1845 à parité avec la France et la GB, 18 000 km de voies ferrées reliant l'ensemble des grandes villes et voies navigables), le trafic commercial augmente ainsi que la circulation des idées (diffusion rapide des journaux de Berlin). Mais le protectionnisme persistant en Allemagne n'empêche pas la rivalité avec les exportations françaises et il existe encore deux problèmes : la modernisation bancaire (33 banques d'émission monétaire, ce qui perturbe la stabilité) et l'unification monétaire.

Le pouvoir politique et économique est aux mains des aristocrates qui possèdent des terres agricoles et des mines de charbon en Silésie et se lancent dans la métallurgie, mais de petits industriels (Stumm dans la Sarre et Krupp dans la Ruhr) se transforment en grands groupes et permettent l'émergence de la métallurgie allemande. L'Allemagne profite d'une abondance de capitaux étrangers, notamment français (Détilleux pour les charbonnages, Saint-Gobain pour la verrerie, marquis de Sassenet pour le zinc, Koechlin pour le textile). Les konzerne sont favorisés par la législation fiscale : concentration verticale (Krupp Thyssen) et horizontale (cartels) qui permet la fixation des prix de vente et la limitation de la concurrence.

Bismarck et le rôle de l'Etat :

Le libéralisme rencontre en Allemagne de fortes résistances. L'Etat interventionniste traduit le triomphe de « 'école historique » allemande qui préconise un réformisme d'Etat à la fin du XIX° (Schmoller, Le manifeste d'Eisenbach, 1872) qui justifie cet interventionnisme ou « socialisme de la chaire / des professeurs » par des études historiques : les mécanismes économiques sont relatifs aux structures dans lesquels il se développent et à certains principes sociaux. L'Etat s'affirme dans l'adaptation des structures à la conjoncture (cf. loi de Wagner). L'historicisme est temporel et spatial. L'action de Bismarek aboutit dès 1871 à la création du mark, rattaché par la loi du 9/06/73 à l'étalon-or, puis en 1875 à la création de la Reichsbank qui détient le monopole de l'émission de papier-monnaie. En 1873 est fondé l'office impérial des chemins de fer, puis une loi protectionniste (renforcée en 85 et 87) permet le 12/7/1879 la protection des exportations agricoles sous la pression des industriels et des Junkers.

- Bismarck a aussi une politique sociale : Caisses d'assurance-maladie en 1883
- Protection contre les accidents du travail en 1885
- Protection contre la vieillesse en 1889

Mais des syndicats se mettent en place à partir de 1890.

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