

Operating Issues And Recession Pricing Next: Avoid Mesabi Trust

Jan. 31, 2023 12:47 AM ET : Mesabi Trust (MSB) Stock



Paul Franke

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Summary

- Mesabi Trust has been a great investment for decades with steady price appreciation and a high rate of dividends.
- The temporary closure of its main resource asset by a mining unit of Cleveland-Cliffs has halted nearly all royalty revenue.
- Few net assets exist to back up Mesabi's underlying value until the Peter Mitchell mine is restarted. Dividends have been slashed to zero.
- Then a recession could hit in 2023-24, hurting iron ore pricing and future discounted values of royalty payments.
- The chart pattern remains weak. I suggest selling the January rally in trust pricing.

About This Article

Stock Covered	MSB
Analyst's rating at publication	SELL
Price at publication	\$23.28
Change	-25.60%
Total Return	-21.61%
S&P 500 change	31.95%

Analyst's rating history



Mesabi Trust Tax Guide 2012

Kathleen Armour



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Minnesota Mining Tax Guide ,2014 Security Owner's Stock Guide Standard and Poor's Corporation,1971

Mergent Municipal & Government Manual ,2010 *Stock Guide* ,1994-07 Monthly statistical summary of 5100 stocks

Moody's Complete Corporate Index ,1991-10 Includes all corporations listed in the editions of Moody s manuals

Moody's Manual of Investments John Sherman Porter,1960 American government securities 1928 53 in 5 annual vols v 1
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,1982 **Moody's Industrial Manual** ,1960 *Moody's Manual of Investments: American and Foreign* ,1945 **The**

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1. Understanding the eBook Mesabi Trust Tax Guide 2012
 - The Rise of Digital Reading Mesabi Trust Tax Guide 2012
 - Advantages of eBooks Over Traditional Books
2. Identifying Mesabi Trust Tax Guide 2012
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Mesabi Trust Tax Guide 2012
 - User-Friendly Interface
4. Exploring eBook Recommendations from Mesabi Trust Tax Guide 2012
 - Personalized Recommendations
 - Mesabi Trust Tax Guide 2012 User Reviews and Ratings
 - Mesabi Trust Tax Guide 2012 and Bestseller Lists
5. Accessing Mesabi Trust Tax Guide 2012 Free and Paid eBooks
 - Mesabi Trust Tax Guide 2012 Public Domain eBooks
 - Mesabi Trust Tax Guide 2012 eBook Subscription Services

- Mesabi Trust Tax Guide 2012 Budget-Friendly Options
- 6. Navigating Mesabi Trust Tax Guide 2012 eBook Formats
 - ePub, PDF, MOBI, and More
 - Mesabi Trust Tax Guide 2012 Compatibility with Devices
 - Mesabi Trust Tax Guide 2012 Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Mesabi Trust Tax Guide 2012
 - Highlighting and Note-Taking Mesabi Trust Tax Guide 2012
 - Interactive Elements Mesabi Trust Tax Guide 2012
- 8. Staying Engaged with Mesabi Trust Tax Guide 2012
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Mesabi Trust Tax Guide 2012
- 9. Balancing eBooks and Physical Books Mesabi Trust Tax Guide 2012
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Mesabi Trust Tax Guide 2012
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Mesabi Trust Tax Guide 2012
 - Setting Reading Goals Mesabi Trust Tax Guide 2012
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Mesabi Trust Tax Guide 2012
 - Fact-Checking eBook Content of Mesabi Trust Tax Guide 2012
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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