

Operating Issues And Recession Pricing Next: Avoid Mesabi Trust

Jan. 31, 2023 12:47 AM ET : Mesabi Trust (MSB) Stock



Paul Franke

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Summary

- Mesabi Trust has been a great investment for decades with steady price appreciation and a high rate of dividends.
- The temporary closure of its main resource asset by a mining unit of Cleveland-Cliffs has halted nearly all royalty revenue.
- Few net assets exist to back up Mesabi's underlying value until the Peter Mitchell mine is restarted. Dividends have been slashed to zero.
- Then a recession could hit in 2023-24, hurting iron ore pricing and future discounted values of royalty payments.
- The chart pattern remains weak. I suggest selling the January rally in trust pricing.

About This Article

Stock Covered	MSB
Analyst's rating at publication	SELL
Price at publication	\$23.28
Change	-25.60%
Total Return	-21.61%
S&P 500 change	31.95%

Analyst's rating history



Mesabi Trust Tax Guide 2015

Standard and Poor's Corporation

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Minnesota Mining Tax Guide ,2014 **Security Owner's Stock Guide** Standard and Poor's Corporation,2002

The Value Line Investment Survey ,1999 Mergent Municipal & Government Manual ,2010 **Moody's**

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Manual of Unlisted Stocks ,2002 **Moody's Manual of Investments** John Sherman Porter,1949 American government

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Table of Contents Mesabi Trust Tax Guide 2015

1. Understanding the eBook Mesabi Trust Tax Guide 2015
 - The Rise of Digital Reading Mesabi Trust Tax Guide 2015
 - Advantages of eBooks Over Traditional Books
2. Identifying Mesabi Trust Tax Guide 2015
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Mesabi Trust Tax Guide 2015
 - User-Friendly Interface
4. Exploring eBook Recommendations from Mesabi Trust Tax Guide 2015
 - Personalized Recommendations
 - Mesabi Trust Tax Guide 2015 User Reviews and Ratings
 - Mesabi Trust Tax Guide 2015 and Bestseller Lists
5. Accessing Mesabi Trust Tax Guide 2015 Free and Paid eBooks
 - Mesabi Trust Tax Guide 2015 Public Domain eBooks
 - Mesabi Trust Tax Guide 2015 eBook Subscription Services
 - Mesabi Trust Tax Guide 2015 Budget-Friendly Options
6. Navigating Mesabi Trust Tax Guide 2015 eBook Formats
 - ePub, PDF, MOBI, and More
 - Mesabi Trust Tax Guide 2015 Compatibility with Devices
 - Mesabi Trust Tax Guide 2015 Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Mesabi Trust Tax Guide 2015
 - Highlighting and Note-Taking Mesabi Trust Tax Guide 2015
 - Interactive Elements Mesabi Trust Tax Guide 2015
8. Staying Engaged with Mesabi Trust Tax Guide 2015

- Joining Online Reading Communities
- Participating in Virtual Book Clubs
- Following Authors and Publishers Mesabi Trust Tax Guide 2015
- 9. Balancing eBooks and Physical Books Mesabi Trust Tax Guide 2015
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Mesabi Trust Tax Guide 2015
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Mesabi Trust Tax Guide 2015
 - Setting Reading Goals Mesabi Trust Tax Guide 2015
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Mesabi Trust Tax Guide 2015
 - Fact-Checking eBook Content of Mesabi Trust Tax Guide 2015
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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