

bulunmaktadır. Artmakta olan enerji sektörü yatırımlarının, mevcut hali ile Türkiye'nin makine ithalatının önemli bir bölümünü oluştunduğu görülmektedir.⁴

Türkiye'nin yenilenebilir enerji ekipmanları üretiminde henüz rekabetçiliği sağlayamamış olması, bu alandaki dış ticaret açığını olumsuz etkilemektedir. Literatürdeki çalışmalarda, dış ticaret için sınıflamasına göre toplamda 5000 ürün arasından 68 ürün, yenilenebilir enerji (rüzgâr, rüzgâr ve okyanus enerjileri) ekipmanları olarak listelenmiştir.⁵ Bu ürünler diğer sektörlerde de kullanılmalarına rağmen, yenilenebilir enerji ekipmanlarında genel görünüme ilişkin bir fikir verebilecektir. Buna göre, Türkiye'nin yenilenebilir enerji ekipmanlarındaki rekabet gücünü ölçmek için ihracat verileri temel alındığında⁶ 68 ürünün 40'ında Türkiye'nin rekabetçi üretim gücüne sahip olmadığı görülmektedir.⁷ Dış ticaret rakamları, Türkiye'nin rekabetçi olmadığı bu 40 ürünün, dünyada 500 milyar dolarlık ticaret hacmine sahip olduğunu göstermektedir. Türkiye, bu ürünlerde, 5,95 milyar dolarlık ithalat ve 1,70 milyar dolarlık ihracat ile net ithalatçı (4,25 milyar dolar) konumundadır. Bu rakamlar, Türkiye'nin mevcut enerji sepetinden kaynaklı enerji ekipman ithalatı sorununun, yenilenebilir enerji kaynaklarının daha yüksek oranda devreye alınmasıyla artabileceğine işaret etmektedir.

Oysaki, yenilenebilir enerji yatırımları göz önünde bulundurulduğunda, enerji kaynaklarında ve ekipman üretiminde ithalata bağımlılık sorunlarına aynı anda çözüm sağlayacak politika ve eylem alanları tanımlamak mümkündür. Özellikle Sürdürülebilir Kalkınma Hedefleri ve Paris Antlaşması süreçlerinin ortaya çıkardığı küresel sürdürülebilirlik gündemi, temiz üretim, iklimi büyüme ve kalkınmaya bir araya getiren alanların gelişimi için uzun dönemli politika çerçeveleri sunmaktadır. Bu gündemler içerisinde yer alan hedefleri gerçekleştirmek üzere tasarlanacak politikaların ana hedef alanları dışında sağlayacağı yeni faydaları ortaya koyan çalışmalar gün geçtikçe çoğalmaktadır. Örneğin UNDP, Paris Antlaşması'nda yer alan 1,5 derece hedefine yönelik çabaların çevresel, iklimi ve sosyal etkileri aracılığı ile diğer sürdürülebilir kalkınma hedeflerine muhtemel katkısını raporlamıştır.⁸ Bu raporda ayrıca, söz konusu çabaların 2050 yılına kadar küresel ekonomiyi en az yüzde 10'luk ek bir değer sağlayacağı da hesaplanmıştır.

Temiz teknolojiler ve yenilenebilir enerji teknolojileri, diğer teknolojilere göre daha hızlı yayılmakta, daha fazla sayıda alanı etkilemektedir. Avrupa Birliği'nde patent atfıları üzerinden yapılan çalışmalar temiz üretim teknolojileri konusundaki çalışmaların diğer

⁴ TMMOB Makine Mühendisleri Odası, (2014), Enerji Ekipmanları Yılı Üretim Durum Değerlendirmesi ve Öneriler, Ekim 2014 Ankara.

⁵ Wind, Izak, (2008), HS Codes and the Renewable Energy Sector, ICTSD Programme on Trade and Environment.

⁶ Dünya çapında uyumlaştırılmış üretim verilerinin olmaması nedeniyle, üretim yapısının analizi edildiği çalışmalarda, dış ticaret verileri, sıklıkla kullanılmaktadır. Bu konu ile ilgili yordam ve tartışmalar için TEPAV tarafından hazırlanmış olan "Bölgesel Rekabet Gündemlerinin Tasarımı İçin Araç Seti" çalışmasına bakılabilir: http://www.tepav.org.tr/tepaed/files/1475761587_1_Bölgesel_Rekabet_Gundemlerinin_Tasarimi_Icin_Arac_Seti.pdf

⁷ Rekabetçi üretim gücü, Açığa Çıkan Mukayeseli Üstünlük (Revealed Comparative Advantage - RCA) analizi sonuçlarına göre değerlendirilmiştir. Küresel üretimin referansı olarak alındığı analizde, bir sektörde RCA değerinin 1'den büyük olması, seçili ülkenin o sektördeki rekabet gücünün dünya ortalamasına göre yüksek olduğunu göstermektedir.

Ricardo, D. (1817), On the Principles of Political Economy and Taxation, John Murray, London.
Balassa, B. (1965), Trade Liberalization and Revealed Comparative Advantage, The Manchester School of Economic and Social Studies, 1965, Vol. 119, 93-123 UNDP

⁸ "Pursuing the 1.5 Limit: Benefits and Opportunities, UNDP, December 2016

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