

Mergers And Acquisitions In Banking Thesis

Lei Huang

Mergers And Acquisitions In Banking Thesis:

The Bidder Competition for Abn Amro Natalie Dammann, 2008-05 Bachelor Thesis from the year 2008 in the subject Business economics Banking Stock Exchanges Insurance Accounting grade 1 7 gesamt European Business School International University Schlo Reichartshausen Oestrich Winkel 89 entries in the bibliography language English abstract As the global economic environment changes the banking sector banks are positioning themselves in order to compete against one another Although some banks focus on a particular market niche the most salient feature of competitive posturing has been a trend toward the consolidation and rapid development of large big banks The banking sector has experienced rapid consolidation globally which to some extent reflects the general mergers and acquisitions M A activity in the global economy Mergers and acquisitions in the banking sector appear in the headlines frequently A recent example is ABN AMRO Holding N V ABN AMRO This banking group always assumed that it would be on the attacking end of a takeover bid rather than the receiving end However on 23 April 2007 ABN AMRO received a EUR 65 7 billion bid from Britain's Barclays PLC Barclays in what could be the biggest banking merger ever Then two days later an even bigger potential offer came in from a European consortium led by the Royal Bank of Scotland RBS which aimed to dismember ABN This offer verged on hostility setting the stage for what emerged to be the longest and most bruising take over battle in the banking sector's history Economic & Profitability Impact of Mergers & Acquisitions among Banks in Lebanon Rami Saleh, 2013-05-08 Doctoral Thesis Dissertation from the year 2009 in the subject Business economics Banking Stock Exchanges Insurance Accounting grade A language English abstract A study of the impact of mergers and acquisitions on the economic Bank Mergers & Acquisitions Yakov Amihud, Geoffrey Miller, 1998-02-28 As the profitability among Banks in Lebanon financial services industry becomes increasingly international the more narrowly defined and historically protected national financial markets become less significant Consequently financial institutions must achieve a critical size in order to compete Bank Mergers the effect of bank mergers on efficiency and shareholders wealth and regulatory and legal issues associated with mergers of financial institutions It brings together contributions from leading scholars and high level practitioners in The Economics of Bank Acquisitions by Registered Bank Holding Companies Thomas R. economics finance and law Index to Theses with Abstracts Accepted for Higher Degrees by the Universities of Great Britain Piper, 1971 and Ireland and the Council for National Academic Awards ,2006 The American Bar ,2005 **Navigating** Economic Uncertainty - Vol. 1 Veland Ramadani, Abdylmenaf Bexheti, Hyrije Abazi-Alili, Carmem Leal, Carlos Peixeira Marques, 2024-12-28 This book is the first volume presenting carefully selected chapters from the proceedings of the 7th International Scientific Conference on Business and Economics ISCBE Vila Real Portugal which took place in June 2024 The chapters provide key strategies for thriving in the midst of economic turbulence and explore adaptation innovation and resilience in our modern unpredictable landscape They cover a wide range of areas relevant to contemporary business and

economics issues such as economic shocks high inflation energy crisis growth prospects economic forecast labor market gender inequalities migration entrepreneurship firm development and innovations and technological transformation The book is an essential compass for business leaders to navigate market volatility and economic uncertainty Management, 2006 Bank Mergers and Acquisitions Handbook American Bar Association. Section of Antitrust Law, 2006 The Bank Merger and Acquisitions Handbook is a how to manual for lawyers who must analyze a potential transaction or who are faced with an agency review of the competitive effects of a proposed transaction that would combine banking institutions Its focus is practical complementing the Antitrust Section's other publications on merger review including Mergers and Acquisitions and the Premerger Notification Practice Manual This book addresses those aspects of bank merger review that are unique to banking institutions such as the statutory framework banking agency review and Justice Department standards and draws on learning from recent transactions in which one or more of the reviewing agencies raised concerns It should be helpful to both antitrust lawyers and banking lawyers faced with a bank merger and to banking lawyers faced with a transaction that presents substantive competition issues Research Report, 1970 **British Reports, Translations and** Theses British Library. Lending Division, 1997 Issue for Mar 1981 contains index for Jan Mar 1981 in microfiche form

Masters Abstracts International, 1989 Mergers and Acquisitions in the European Banking Sector / Fusionen und Akquisitionen im Europäischen Banken Sektor Daniel Wülbern, 2014-05-12 Diploma Thesis from the year 2005 in the subject Business economics Banking Stock Exchanges Insurance Accounting grade 0 ESCP Europe Business School Campus Paris language English abstract Ziel der Arbeit ist es Treiber und Erfolgsfaktoren von M A Operationen im Europ ischen Bankensektor zu identifizieren und zu analysieren Methodologisch wurde hierbei auf die Fallstudienanalyse sowie empirische Untersuchungen zur ckgegriffen Die Arbeit m ndet in der Entwicklung verschiedener Szenarien einer zuk nftigen Konsolidierung des Bankensektors sowohl innerhalb der einzelnen EU Staaten als auch cross border Mergers and Acquisitions (M&As) in the Banking Sector Matthias Schubert, 2010-09 Seminar paper from the year 2002 in the subject Business economics Investment and Finance grade 1 0 A Berlin School of Economics course International Corporate Finance language English abstract The last decade of the 20th century was a decade of enormous changes in the banking sector worldwide If one compares the largest banks of the world in 1995 with those at the end of 2000 it is obvious to see that many changes have happened in recent years In 1995 all top five banks were from Japan total assets in million USD in brackets Dai Ichi Kangyo Bank 626 171 Sumitomo Bank 617 053 Sakura Bank 607 245 Sanwa Bank 600 111 and Fuji Bank 587 154 At the end of 2000 the top five banks ranked by total assets were Sumitomo Mitsui Banking Corp Japan 958 189 CitiGroup USA 902 210 Deutsche Bank Group Germany 882 577 HSBC Holdings U K 673 814 and Bayerische HypoVereinsbank Germany 672 720 These newly formed banking groups arose from mergers and acquisitions M As and therefore they are good examples for all the M As that have taken place in the banking sector worldwide in recent years In this scientific paper the M A activity in

the banking sector is being analysed on a global basis and where appropriate with a special focus on European activities To do so the following procedure has been chosen After the presentation of typical patterns of consolidation the main causes of consolidation and risks arising from M As will be examined Afterwards the economical results of the M A process will be analysed to give a conclusion and an estimation on future activities The New European Financial Marketplace Alfred Steinherr, 1992 Contains essays by European specialists who assess the likely response of the financial institutions to the opportunities and challenges of the single market and their likely contribution to economic growth both in Western and The Journal of Finance ,1965 Masters Abstracts ,1982 *Empirical Evidence on cross-border* M&A in the European Banking Sector Johannes Weigl, 2012-08-16 Master's Thesis from the year 2008 in the subject Business economics Banking Stock Exchanges Insurance Accounting grade 8 5 Maastricht University language English abstract Mergers and Acquisitions abbreviated M A within the European financial market have altered the European banking sector drastically in the past couple of decades Walkner Raes 2005 claim that cross border M As have not been a major feature of the EU banking sector implying that domestic bank mergers dominated the merger process for a long time From 1995 to 2006 the number of credit institutions decreased on average my approximately 7% in the eurozone which was mainly driven by domestic merges However since the mid of the 1990s cross border M As gained momentum and play a significant role in the European banking consolidation process Nevertheless cross border M A has never come close to exceeding domestic mergers and acquisitions Kleimeier et al 2007 Despite the high level of M A activity in Europe relatively little research has been conducted dealing with cross border M As Most of prior research applies event study methodology in order to analyze announcement effects of European bank M As Further these studies focus on the question whether bank M As in Europe have created or destroyed shareholder value Others try to provide an in depth analysis of the factors that affect and may explain the value creation process Altunbas et al 2007 or Beitel et al 2003 try to explain the M A success in European bank mergers However the results often lack explanatory power Therefore this thesis looks at the success of cross border M A from a different perspective The paper aims at understanding whether or not culture plays an important role in the success of M As Consequently the study tries to identify cultural characteristics of bidder and targets which have explanatory power for bidder returns and the combined effect of both bidder and target The thesis has several unique features First the study conducts an extensive short term and long term analysis on cross border M As Second the results of the event studies are tested by employing accounting studies as well Third the thesis provides a real life example of the merger between UniCredit and HypoVereinsbank This thesis is the first one which extensively analyzes the following research question Are cross border M As of cultural similar countries more successful Mergers and Acquisitions in the U.S. Banking Industry Gabriel A. Hawawini, Itzhak Swary, 1990 Presented in this book is a comprehensive empirical analysis of mergers and acquisitions in the U S banking industry The purpose of the study is to examine the merger phenomenon in the banking industry by answering

the following questions What are the incentives for banks to merge Has the prohibition of interstate banking prevented banks from diversifying and has it increased the rate of bank failures by restricting geographical diversification opportunities Are bank mergers wealth creating activities and how are the gains losses from a merger distributed between the acquiring and acquired bank shareholders How can the changes in shareholder wealth resulting from bank mergers be explained and are there differences between interstate and intrastate mergers What are the implications of the study's findings for regulatory policy Theory and practical implications are blended in this book which should appeal to both academics and practitioners in Mergers and Acquisitions in Banking and Finance Ingo Walter, 2004 This book is intended to lay out in a the field clear and intuitive as well as comprehensive way what we know or think we know about mergers and acquisitions in the financial services sector It evaluates their underlying drivers factual evidence as to whether or not the basic economic concepts and strategic precepts are correct It looks closely at the managerial dimensions in terms of the efficacy of merger implementation notably the merger integration process The focus is on enhancing shareholder value creation and the execution of strategies for the successful management of mergers It also has a strong public policy component in this special industry where successes can pay dividends and failures can cause serious problems that reach well beyond the financial services industry itself The financial services sector is about halfway through one of the most dramatic periods of restructuring ever undergone by a major global industry. The impact of the restructuring has carried well beyond shareholders of the firms and involved into the domain of regulation and public policy as well as global competitive performance and economic growth Financial services are a center of gravity of economic restructuring activity MandA transactions in the financial sector comprise a surprisingly large share of the value of merger activity worldwide including only deals valued in excess of 100 million during the period 1985 2000 there were approximately 233 700 MandA transactions worldwide in all industries for a total volume of 15 8 trillion Of this total there were 166 200 mergers in the financial services industry 49 7% valued at 8 5 trillion 54% In all of restructuring frenzy the financial sector has probably had far more than its share of strategic transactions that have failed or performed far below potential because of mistakes in basic strategy or mistakes in post merger integration It has also had its share of rousing successes This book considers the key managerial issues focusing on MandA transactions as a key tool of business strategy doing the right thing to augment shareholder value But in addition the degree of integration required and the historic development of integration capabilities on the part of the acquiring firm disruptions in human resources and firm leadership cultural issues timeliness of decision making and interface management have co equal importance doing it right

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