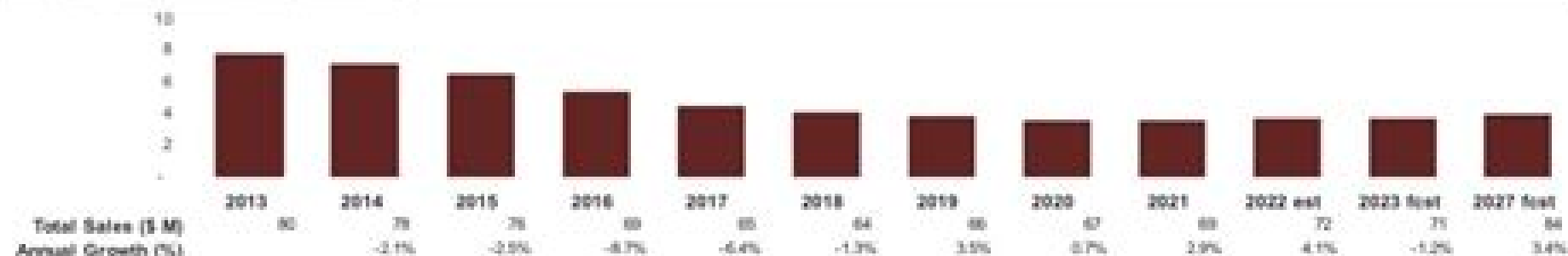


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Kentley Insights

SOUTHEAST ASIA

SOUTHEAST ASIA SALES (\$ MILLIONS)



SOUTHEAST ASIA REGIONAL DETAIL

Total Sales (\$ M)	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 feat	2027 feat
Indonesia	30.4	30.0	29.9	28.1	27.5	27.4	28.7	29.4	30.5	30.5	30.3	39.2
Thailand	10.0	9.4	9.3	8.0	7.2	7.1	7.4	6.9	6.9	7.2	7.1	8.0
Singapore	12.8	12.5	11.3	10.3	9.3	9.0	9.7	9.8	10.7	10.9	10.6	11.6
Malaysia	14.8	15.0	15.0	13.8	12.8	12.7	12.6	12.5	12.8	12.7	12.6	14.8
Philippines	8.3	7.8	7.5	6.5	6.7	5.5	5.6	5.5	5.6	5.8	5.7	7.1
Vietnam	1.3	1.3	1.3	1.2	1.1	1.1	1.1	1.1	1.1	1.2	1.2	1.5
Other Countries	1.8	1.8	1.7	1.5	1.4	1.3	1.3	1.3	1.2	1.3	1.3	1.5
Annual Growth (%)	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 feat	2027 feat
Indonesia		-1.1%	-0.4%	-6.2%	-2.2%	-0.3%	4.8%	4.1%	2.2%	0.0%	-0.6%	5.9%
Thailand		-5.8%	-1.7%	-13.3%	-9.3%	-1.8%	3.8%	-6.7%	0.0%	4.2%	-1.0%	2.0%
Singapore		-2.5%	-10.1%	-8.9%	-9.4%	-3.1%	7.2%	1.1%	9.8%	2.1%	-3.3%	1.8%
Malaysia		1.0%	0.1%	-8.1%	-7.2%	-0.8%	-0.5%	-1.1%	1.1%	0.6%	-1.2%	5.3%
Philippines		-6.0%	-4.2%	-13.0%	-12.0%	-5.9%	1.8%	-1.7%	2.2%	2.4%	-0.8%	4.4%
Vietnam		0.0%	-1.3%	-6.9%	-8.8%	1.1%	0.0%	-3.1%	1.4%	5.7%	0.0%	5.1%
Other Countries		-3.9%	-4.8%	-12.4%	-11.0%	-3.2%	-2.8%	-1.2%	-0.4%	3.3%	-1.8%	3.0%
Regional Share (%)	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 feat	2027 feat
Indonesia	38.2%	38.6%	39.4%	40.6%	42.3%	42.7%	43.3%	44.1%	44.4%	45.4%	45.7%	46.9%
Thailand	12.6%	12.1%	12.2%	11.6%	11.2%	11.1%	11.1%	10.3%	10.0%	10.1%	10.0%	9.6%
Singapore	16.1%	16.1%	14.8%	14.8%	14.3%	14.1%	14.6%	14.6%	15.6%	15.3%	15.0%	13.8%
Malaysia	18.6%	19.2%	19.7%	19.9%	19.7%	19.8%	19.2%	18.7%	18.4%	17.7%	17.6%	17.7%
Philippines	10.5%	10.1%	9.9%	9.4%	8.8%	8.6%	8.4%	8.2%	8.2%	8.0%	8.1%	8.5%
Vietnam	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%	1.6%	1.6%	1.6%	1.7%	1.8%
Other Countries	2.4%	2.3%	2.3%	2.2%	2.1%	2.0%	1.9%	1.9%	1.8%	1.8%	1.8%	1.8%

Mitchell Report And Public Opinion

SJ Ball



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