

Kuwait - Telecoms, Mobile, Broadband and Forecasts

Description:

Kuwait has a progressive telecoms market but needs more competition.

Kuwait has a well developed and progressive telecoms market, offering LTE services, ADOL, FSP and Wafat services. However Kuwait is one of the few remaining countries in the Middle East where a government ministry, the Ministry of Communications (MoC), acts as both monopoly operator of fixed-line services and regulator. Some competition has been introduced in data services and internet provision but not in fixed-line voice.

There have been recent positive moves in the direction of market liberalisation however, with the approval of the first reading of the bill passed in parliament in March 2014, paving the way for the potential introduction of an independent telecoms regulator.

Mobile telecommunications is much the most dynamic part of the Kuwait market. Three operators share the market including Zain, Viva and Wotaniya which was rebranded as Ooredoo Kuwait in 2014 ahead of the completion of a network modernisation for the company.

Mobile represents the majority of total broadband connections in Kuwait and fixed broadband penetration is low, blamed on underinvestment in infrastructure and lack of competition in the fixed sector. In regards to home broadband penetration, Kuwait is falling behind other leading Middle Eastern countries.

Key telecom parameters: 2012; 2014:

Sector (): 2012 (): 2014:

Subscribers to telecoms services (millions)

Fixed Broadband (): 0.047 (): 0.049

Fixed-line telephony (): 0.51 (): 0.50

Mobile phone (): 0.5 (): 7.0

(Source: Euromonitor)

Companies covered in this report include:

Ministry of Communications, Hiss Telecom, Qualifynet, Zain KEM, Fast Telecommunications Company (FAT), Sabir United Networks, Ooredoo Kuwait, Wotaniya Networks (WNET), Mobile Telecommunications Co (MTC) (Zain, National Mobile Telecommunication Co (NMT) (Wotaniya Telecom) Ooredoo, Kuwait Telecom Company (KTC) (Viva.

This report provides a comprehensive overview of trends and developments in Kuwait's telecommunications market. The report analyses the mobile, internet, broadband, digital TV and converging media sectors.

Subjects include:

Market and industry analysis, trends and developments;

Facts, figures and statistics;

Industry and regulatory issues;

Infrastructure;

Major players, revenues, subscribers, ARPU;

Internet, IPTV;

Mobile voice and data markets;

Broadband (Fiber, DSL, cable TV, wireless);

Convergence and digital media.

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**OECD,African Development
Bank,United Nations Economic
Commission for Africa**



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2.5-4G Monthly Newsletter 08-10 , Africa & Middle East Telecom Monthly Newsletter June 2010 , **The Report: Kuwait 2024** Oliver Cornock, Kuwait with one of the region's most dynamic political systems and the world's six largest crude oil reserves has seen significant GDP growth in recent years As part of its efforts to diversify away from a reliance on hydrocarbons New Kuwait 2035 a long term economic development framework aims to transition the country from resource based industries to knowledge based ones , **OECD Internet Economy Outlook 2012** OECD,2012-10-04 Supported by time series data this publication presents an overview of trends and highlights how the Internet sector has proven to be resilient during the recent economic crisis **African Economic Outlook 2009 Country Notes: Volumes 1 and 2** OECD,African Development Bank,United Nations Economic Commission for Africa,2009-12-04 The African Economic Outlook 2009 Country Notes volumes review the recent economic situation and predict the short term evolution of 47 African countries AsiaCom ,2000 *African Economic Outlook* ,2009 *OECD Internet Economy Outlook* ,2012 **U.S. Industry & Trade Outlook** United States. International Trade Administration,1998 **U.S. Industry & Trade Outlook** ,1999 *Telecommunications* ,2007 *Middle East Economic Digest* ,2007-10 *Profile of the Information Society in the State of Kuwait* Madar Research Group,2003 **MEED.** ,2008-07 Information Economy Report 2009 United Nations,United Nations Conference on Trade and Development,2009 The Information Economy Report 2009 Trends and Outlook in Turbulent Times IER 2009 is the fourth in a series published by the United Nations Conference on Trade and Development UNCTAD The report is one of the few publications to monitor global trends in information and communication technologies ICTs as they affect developing countries It serves as a valuable reference for policymakers in those nations It gives special attention to the impact of the global financial crisis on ICTs The report offers a fresh assessment of the diffusion of key ICT applications between 2003 and 2008 It includes chapters on the use of ICTs in the business sector and on the impact of the financial crisis on ICT trade **Africa Analysis** ,2003 A fortnightly bulletin on financial and political trends **The Application of Advanced Information and Communications Technologies in the Transport Sector in the ESCWA Region** ,2001 **Review of Science and Technology in ESCWA Member Countries** ,1999 *The Wall Street Journal* ,2006

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